

THE TRUSTEES OF THE OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST MET IN REGULAR SESSION IN THE COUNCIL CHAMBERS AT CITY HALL IN OKLAHOMA CITY, OKLAHOMA, ON THE 22ND DAY OF JUNE, 2021, AT 3:00 O'CLOCK P.M.

PRESENT: Todd Stone, Rhonda Hooper, Miriam Campos, Mark K. Stonecipher and Jim Roth

ABSENT: None

Notice of the schedule of regular meetings of the governing body of the Oklahoma City Economic Development Trust for the calendar year 2021 having been given in writing to the City Clerk of said City at 10:34 o'clock a.m. on Nov 3, 2020, and public notice of this meeting, setting forth the date, time, place and agenda was posted at 3:30 o'clock p.m. on June 18, 2021 by posting on the City's Internet website (www.okc.gov) the date, time, place and agenda for the meeting in accordance with Section 3106.2 of Title 74 of the Oklahoma Statutes, being twenty-four (24) hours or more prior to this meeting, excluding Saturdays, Sundays and State designated legal holidays (as attached hereto), all in compliance with the Oklahoma Open Meeting Act. Further, as required by 25 O.S. Supp. 2017 § 311A(9)(b), the City made the notice of a public meeting available to the public in the principal office of the public body (200 North Walker, Oklahoma City, Oklahoma County, Oklahoma) during normal business hours at least twenty-four (24) hours prior to the meeting.

(OTHER PROCEEDINGS)

THEREUPON, Stone introduced a Resolution and after discussion and upon motion by Trustee Roth, seconded by Trustee Campos, the Resolution was adopted by the following vote:

AYE: Todd Stone, Rhonda Hooper, Miriam Campos, Mark K. Stonecipher, and Jim Roth

NAY: None

Said Resolution as adopted is as follows:

RESOLUTION

A RESOLUTION OF THE OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (THE "TRUST") AUTHORIZING TRUST AND CITY OF OKLAHOMA CITY (THE "CITY") STAFF AND ADVISORS TO PROCEED WITH THE DEVELOPMENT OF THE PLAN OF FINANCING PERTAINING TO THE REFUNDING OF CERTAIN INDEBTEDNESS FOR THE TRUST, INCLUDING PREPARATION OF A PRELIMINARY OFFICIAL STATEMENT AND SOLICITATION OF RATINGS; AUTHORIZING TRUST AND CITY STAFF TO DISTRIBUTE A SOLITICIATION OF UNDERWRITERS FROM THE POOL OF PREQUALIFIED UNDERWRITERS FOR THE ISSUANCE OF TAX APPORTIONMENT BONDS; APPROVING AND ADOPTING THE CITY'S PROFESSIONAL SERVICES AGREEMENTS RELATED TO BOND AND FINANCING PROFESSIONALS; AND CONTAINING OTHER PROVISIONS RELATED THERETO.

WHEREAS, the Oklahoma City Economic Development Trust (the "Trust") has under consideration the issuance of its (i) Tax Apportionment Refunding Bonds, Taxable Series 2021A, and (ii) Tax Apportionment Refunding Bonds, Tax-Exempt Series 2021B (collectively, the "Bonds") for the purpose of providing funds to (a) refinance the outstanding amount of the Trust's Tax Apportionment Bonds, Series 2013A Taxable, dated April 17, 2013, issued in the original principal amount of \$116,445,000 and Tax Apportionment Bonds, Series 2013B Tax-Exempt, dated April 17, 2013, issued in the original principal amount of \$23,840,000 (collectively, the "2013 Bonds"), and (b) paying costs associated with the issuance of the Bonds; and

WHEREAS, current bond market interest rates for the Bonds continue to be near historical lows; and

WHEREAS, current rates provide the Trust with the ability to refund the 2013 Bonds with a significant savings to the Trust; and

WHEREAS, the Trust and City Council of the City of Oklahoma City (the "City") have previously received requests for qualifications from underwriters and for designation and placement in the City Pool of Prequalified Underwriters; and

WHEREAS, a savings target of three percent (3%) for the 2013 Bonds has been established by the Trust and City Council as a prudent element of the financing plan, and

WHEREAS, the financing plan attached to this resolution has been developed by the financing team which proposes that the Trust will issue its Bonds for the purpose of refunding the 2013 Bonds, with a current estimated present value savings to the Trust of approximately \$13,800,000 (14%); and

NOW, THEREFORE, BE IT RESOLVED BY THE TRUSTEES OF THE OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST:

Section 1. Selection of Underwriter(s). Trust and City staff are hereby authorized to solicit responses from the Pool of Prequalified Underwriters for underwriting services to issue the Bonds.

Trust and City Staff are further authorized to select one or more underwriters to help achieve the goals of the financing plan.

Section. 2. Preparation of Documentation. Trust and City staff are authorized to begin preparation on a preliminary official statement and supporting documentation for the purpose of soliciting a bond rating from one or more rating agencies. Trust and City Staff, along with the Financial Advisor are hereby authorized to begin the formal ratings process pertaining to the issuance of the Bonds.

Section 3. Professional Services and City Policies. The Trust hereby adopts and approves the agreements with the City's (i) financial advisor, (ii) bond counsel, (iii) disclosure counsel, and (iv) tax counsel, if necessary. The Trust further ratifies and confirms its adherence to the City's debt policies and procedures and adoption of the pool of prequalified underwriters.

Section 4. Other Matters. The Chairman or Vice Chairman, Secretary or Assistant Secretary of the Trust, Trust and City Staff, and the Municipal Counselors Officer are hereby authorized and directed to do all other lawful things necessary to carry out the terms and conditions of this Resolution.

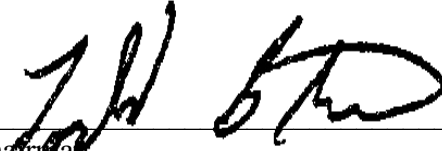
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PASSED AND APPROVED THE 22ND DAY OF JUNE, 2021.

OKLAHOMA CITY ECONOMIC DEVELOPMENT
TRUST

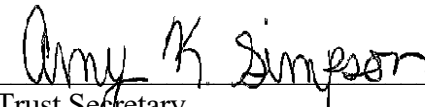
(SEAL)

By:


Chairman

ATTEST:

By:


Trust Secretary



(SEAL)

REVIEWED for form and legality.


Deputy Municipal Counselor

STATE OF OKLAHOMA)
) SS:
COUNTY OF OKLAHOMA)

I, the undersigned, the duly qualified and acting Secretary of the Oklahoma City Economic Development Trust, hereby certify that the above and foregoing is a true, correct and complete copy of the Resolution duly adopted by the governing body of said public trust and of the proceedings of the governing body of said public trust in the adoption of said Resolution on the date therein set out as shown by the records of my office.

I further certify that in conformity with Title 25, Oklahoma Statutes 2011, Section 301-314, inclusive, as amended (the Oklahoma Open Meeting Act), and in conformity with Title 60 Oklahoma Statutes 2011, Section 176, *et seq.*, as amended (the Oklahoma Public Trust Act), notice of this meeting was given in conformity with the requirements of law.

WITNESS my hand and seal of said Authority the 22nd day of June, 2021.

(SEAL)

Amy K. Simpson
Trust Secretary



Concurrence by the City of Oklahoma City this 6th day of July, 2021.

ATTEST:

Amy K Simpson CITY CLERK  Chicki Nice VICE-MAYOR

REVIEWED for form and legality.

Wiley L Williams
DEPUTY MUNICIPAL COUNSELOR

EXHIBIT “A”

Financing Plan Attached for Refunding of 2013 Tax Apportionment Bonds

EXHIBIT “A”

Financing Plan for Refunding the Outstanding Maturities of OCEDT Tax Apportionment Bonds (TIF 8), Taxable Series 2013A and Tax-Exempt Series 2013B

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OCEDT TIF8 Refunding
Interest Rates as of 6.8.2021
PRELIMINARY

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SOURCES AND USES OF FUNDS

Oklahoma City Economic Development Trust OCEDT TIF8 Refunding Interest Rates as of 6.8.2021 PRELIMINARY

Sources:	Taxable Refunding Series of 2021 (Refunding 2013A)	Tax-Exempt Refunding Series of 2021 (Refunding 2013B)	Total
Bond Proceeds:			
Par Amount	70,855,000.00	17,310,000.00	88,165,000.00
Premium		5,710,948.00	5,710,948.00
	70,855,000.00	23,020,948.00	93,875,948.00
Other Sources of Funds:			
Bond Reserve Account Release	8,113,967.87	1,661,187.63	9,775,155.50
	78,968,967.87	24,682,135.63	103,651,103.50
<hr/>			
Uses:	Taxable Refunding Series of 2021 (Refunding 2013A)	Tax-Exempt Refunding Series of 2021 (Refunding 2013B)	Total
Refunding Escrow Deposits:			
Cash Deposit	1,366,141.47	24,508,844.44	25,874,985.91
SLGS Purchases	76,890,787.00		76,890,787.00
	78,256,928.47	24,508,844.44	102,765,772.91
Delivery Date Expenses:			
Cost of Issuance	354,275.00	86,550.00	440,825.00
Underwriter's Discount	354,275.00	86,550.00	440,825.00
	708,550.00	173,100.00	881,650.00
Other Uses of Funds:			
Additional Proceeds	3,489.40	191.19	3,680.59
	78,968,967.87	24,682,135.63	103,651,103.50

SUMMARY OF REFUNDING RESULTS

Oklahoma City Economic Development Trust
OCEDT TIF8 Refunding
Interest Rates as of 6.8.2021
PRELIMINARY

	Taxable Refunding Series of 2021 (Refunding 2013A)	Tax-Exempt Refunding Series of 2021 (Refunding 2013B)	Total
Dated Date	08/24/2021	08/24/2021	08/24/2021
Delivery Date	08/24/2021	08/24/2021	08/24/2021
Arbitrage Yield	1.524118%	1.524118%	1.524118%
Escrow Yield	0.087463%		0.087463%
Value of Negative Arbitrage	1,541,794.78		1,541,794.78
Bond Par Amount	70,855,000.00	17,310,000.00	88,165,000.00
True Interest Cost	1.737327%	1.901353%	1.799946%
Net Interest Cost	1.741962%	2.235986%	1.916544%
Average Coupon	1.646811%	5.000000%	2.831787%
Average Life	5.255	11.755	6.531
Par amount of refunded bonds	73,060,000.00	23,840,000.00	96,900,000.00
Average coupon of refunded bonds	4.001936%	5.000000%	4.407983%
Average life of refunded bonds	5.566	11.700	7.075
PV of prior debt	83,859,824.25	33,258,708.54	117,118,532.79
Net PV Savings	5,693,940.79	8,124,189.30	13,818,130.09
Percentage savings of refunded bonds	7.793513%	34.077975%	14.260196%
Percentage savings of refunding bonds	8.036047%	46.933503%	15.673034%

BOND SUMMARY STATISTICS

Oklahoma City Economic Development Trust OCEDT TIF8 Refunding Interest Rates as of 6.8.2021 PRELIMINARY

	Taxable Refunding Series of 2021 (Refunding 2013A)	Tax-Exempt Refunding Series of 2021 (Refunding 2013B)	Aggregate	
Dated Date	08/24/2021	08/24/2021	08/24/2021	
Delivery Date	08/24/2021	08/24/2021	08/24/2021	
Last Maturity	03/01/2032	03/01/2034	03/01/2034	
Arbitrage Yield	1.524118%	1.524118%	1.524118%	
True Interest Cost (TIC)	1.737327%	1.901353%	1.799946%	
Net Interest Cost (NIC)	1.741962%	2.235986%	1.916544%	
All-In TIC	1.838862%	1.941788%	1.878151%	
Average Coupon	1.646811%	5.000000%	2.831787%	
Average Life (years)	5.255	11.755	6.531	
Duration of Issue (years)	5.011	9.443	6.108	
Par Amount	70,855,000.00	17,310,000.00	88,165,000.00	
Bond Proceeds	70,855,000.00	23,020,948.00	93,875,948.00	
Total Interest	6,131,575.16	10,174,329.17	16,305,904.33	
Net Interest	6,485,850.16	4,549,931.17	11,035,781.33	
Total Debt Service	76,986,575.16	27,484,329.17	104,470,904.33	
Maximum Annual Debt Service	7,597,103.66	7,612,500.00	8,360,840.50	
Average Annual Debt Service	7,318,502.00	2,195,331.37	8,344,691.71	
Underwriter's Fees (per \$1000)				
Average Takedown				
Other Fee	5.000000	5.000000	5.000000	
Total Underwriter's Discount	5.000000	5.000000	5.000000	
Bid Price	99.500000	132.492189	105.977568	

BOND SUMMARY STATISTICS

Oklahoma City Economic Development Trust OCEDT TIF8 Refunding Interest Rates as of 6.8.2021 PRELIMINARY

	TIC	All-In TIC	Arbitrage Yield
Par Value	88,165,000.00	88,165,000.00	88,165,000.00
+ Accrued Interest			
+ Premium (Discount)	5,710,948.00	5,710,948.00	5,710,948.00
- Underwriter's Discount	-440,825.00	-440,825.00	
- Cost of Issuance Expense		-440,825.00	
- Other Amounts			
Target Value	93,435,123.00	92,994,298.00	93,875,948.00
Target Date	08/24/2021	08/24/2021	08/24/2021
Yield	1.799946%	1.878151%	1.524118%

SUMMARY OF BONDS REFUNDED

**Oklahoma City Economic Development Trust
OCEDT TIF8 Refunding
Interest Rates as of 6.8.2021
PRELIMINARY**

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Series 2013A Taxable (TIF #8), BOND:					
	03/01/2022	2.904%	5,935,000.00	03/01/2023	100.000
	03/01/2023	3.004%	6,110,000.00	03/01/2023	100.000
	03/01/2024	3.204%	6,305,000.00	03/01/2023	100.000
	03/01/2025	3.404%	6,515,000.00	03/01/2023	100.000
	03/01/2026	3.604%	6,750,000.00	03/01/2023	100.000
	03/01/2027	3.804%	7,005,000.00	03/01/2023	100.000
	03/01/2028	3.997%	7,285,000.00	03/01/2023	100.000
	03/01/2029	4.097%	7,585,000.00	03/01/2023	100.000
			53,490,000.00		
Series 2013A Taxable (TIF #8), TERM32:					
	03/01/2030	4.297%	7,910,000.00	03/01/2023	100.000
	03/01/2031	4.297%	8,255,000.00	03/01/2023	100.000
	03/01/2032	4.297%	3,405,000.00	03/01/2023	100.000
			19,570,000.00		
Series 2013B Tax-Exempt (TIF #8), SERIAL:					
	03/01/2032	5.000%	5,235,000.00	09/23/2021	100.000
	03/01/2033	5.000%	9,070,000.00	09/23/2021	100.000
	03/01/2034	5.000%	9,535,000.00	09/23/2021	100.000
			23,840,000.00		
			96,900,000.00		

SAVINGS

**Oklahoma City Economic Development Trust
OCEDT TIF8 Refunding
Interest Rates as of 6.8.2021
PRELIMINARY**

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Present Value to 08/24/2021 Savings @ 1.5241179%	
06/30/2022	9,859,281.60		9,859,281.60	8,046,682.83	1,812,598.77	1,812,934.92
06/30/2023	9,861,929.20		9,861,929.20	8,279,060.00	1,582,869.20	1,554,245.99
06/30/2024	9,873,384.80		9,873,384.80	8,288,573.50	1,584,811.30	1,532,115.07
06/30/2025	9,881,372.60		9,881,372.60	8,296,124.50	1,585,248.10	1,508,847.73
06/30/2026	9,894,602.00		9,894,602.00	8,310,266.50	1,584,335.50	1,484,686.80
06/30/2027	9,906,332.00		9,906,332.00	8,318,683.50	1,587,648.50	1,464,759.57
06/30/2028	9,919,861.80		9,919,861.80	8,332,288.50	1,587,573.30	1,442,015.19
06/30/2029	9,928,680.36		9,928,680.36	8,342,288.50	1,586,391.86	1,418,616.04
06/30/2030	9,942,922.90		9,942,922.90	8,355,782.50	1,587,140.40	1,397,296.91
06/30/2031	9,948,030.20		9,948,030.20	8,360,840.50	1,587,189.70	1,375,641.26
06/30/2032	9,978,312.86	8,113,967.87	1,864,344.99	6,325,563.50	-4,461,218.51	-3,801,287.72
06/30/2033	10,000,250.00		10,000,250.00	7,602,250.00	2,398,000.00	2,013,923.90
06/30/2034	10,011,750.00	1,661,187.63	8,350,562.37	7,612,500.00	738,062.37	610,653.85
	129,006,710.32	9,775,155.50	119,231,554.82	104,470,904.33	14,760,650.49	13,814,449.51

Savings Summary

PV of savings from cash flow	13,814,449.51
Plus: Refunding funds on hand	3,680.59
Net PV Savings	13,818,130.10

SAVINGS

**Oklahoma City Economic Development Trust
Taxable Refunding Series of 2021 (Refunding 2013A)
Interest Rates as of 6.8.2021
SLGS as of 6.8.2021
PRELIMINARY**

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Present Value to 08/24/2021 Savings @ 1.5241179%	
06/30/2022	8,667,281.60		8,667,281.60	7,597,103.66	1,070,177.94	1,071,967.53
06/30/2023	8,669,929.20		8,669,929.20	7,413,560.00	1,256,369.20	1,233,976.54
06/30/2024	8,681,384.80		8,681,384.80	7,423,073.50	1,258,311.30	1,216,671.67
06/30/2025	8,689,372.60		8,689,372.60	7,430,624.50	1,258,748.10	1,198,157.66
06/30/2026	8,702,602.00		8,702,602.00	7,444,766.50	1,257,835.50	1,178,678.42
06/30/2027	8,714,332.00		8,714,332.00	7,453,183.50	1,261,148.50	1,163,362.34
06/30/2028	8,727,861.80		8,727,861.80	7,466,788.50	1,261,073.30	1,145,159.64
06/30/2029	8,736,680.36		8,736,680.36	7,476,788.50	1,259,891.86	1,126,233.72
06/30/2030	8,750,922.90		8,750,922.90	7,490,282.50	1,260,640.40	1,109,320.41
06/30/2031	8,756,030.20		8,756,030.20	7,495,340.50	1,260,689.70	1,092,004.20
06/30/2032	3,551,312.86	8,113,967.87	-4,562,655.01	2,295,063.50	-6,857,718.51	-5,845,080.73
	90,647,710.32	8,113,967.87	82,533,742.45	76,986,575.16	5,547,167.29	5,690,451.39

Savings Summary

PV of savings from cash flow	5,690,451.39
Plus: Refunding funds on hand	3,489.40
Net PV Savings	5,693,940.79

SAVINGS

**Oklahoma City Economic Development Trust
Tax-Exempt Refunding Series of 2021 (Refunding 2013B)
Interest Rates as of 6.8.2021
PRELIMINARY**

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Present Value to 08/24/2021 Savings @ 1.5241179%	
06/30/2022	1,192,000.00		1,192,000.00	449,579.17	742,420.83	740,967.39
06/30/2023	1,192,000.00		1,192,000.00	865,500.00	326,500.00	320,269.45
06/30/2024	1,192,000.00		1,192,000.00	865,500.00	326,500.00	315,443.40
06/30/2025	1,192,000.00		1,192,000.00	865,500.00	326,500.00	310,690.08
06/30/2026	1,192,000.00		1,192,000.00	865,500.00	326,500.00	306,008.38
06/30/2027	1,192,000.00		1,192,000.00	865,500.00	326,500.00	301,397.22
06/30/2028	1,192,000.00		1,192,000.00	865,500.00	326,500.00	296,855.56
06/30/2029	1,192,000.00		1,192,000.00	865,500.00	326,500.00	292,382.32
06/30/2030	1,192,000.00		1,192,000.00	865,500.00	326,500.00	287,976.50
06/30/2031	1,192,000.00		1,192,000.00	865,500.00	326,500.00	283,637.06
06/30/2032	6,427,000.00		6,427,000.00	4,030,500.00	2,396,500.00	2,043,793.01
06/30/2033	10,000,250.00		10,000,250.00	7,602,250.00	2,398,000.00	2,013,923.90
06/30/2034	10,011,750.00	1,661,187.63	8,350,562.37	7,612,500.00	738,062.37	610,653.85
	38,359,000.00	1,661,187.63	36,697,812.37	27,484,329.17	9,213,483.20	8,123,998.11

Savings Summary

PV of savings from cash flow	8,123,998.11
Plus: Refunding funds on hand	191.19
Net PV Savings	8,124,189.30

SAVINGS

**Oklahoma City Economic Development Trust
Taxable Refunding Series of 2021 (Refunding 2013A)
Interest Rates as of 6.8.2021
SLGS as of 6.8.2021
PRELIMINARY**

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Annual Savings @	Present Value to 08/24/2021 1.5241179%
09/01/2021	1,366,140.80		1,366,140.80	17,485.16	1,348,655.64		1,348,257.53
03/01/2022	7,301,140.80		7,301,140.80	7,579,618.50	-278,477.70	1,070,177.94	-276,290.00
09/01/2022	1,279,964.60		1,279,964.60	439,280.00	840,684.60		827,772.14
03/01/2023	7,389,964.60		7,389,964.60	6,974,280.00	415,684.60	1,256,369.20	406,204.39
09/01/2023	1,188,192.40		1,188,192.40	426,536.75	761,655.65		738,656.15
03/01/2024	7,493,192.40		7,493,192.40	6,996,536.75	496,655.65	1,258,311.30	478,015.52
09/01/2024	1,087,186.30		1,087,186.30	407,812.25	679,374.05		648,931.02
03/01/2025	7,602,186.30		7,602,186.30	7,022,812.25	579,374.05	1,258,748.10	549,226.63
09/01/2025	976,301.00		976,301.00	377,383.25	598,917.75		563,459.49
03/01/2026	7,726,301.00		7,726,301.00	7,067,383.25	658,917.75	1,257,835.50	615,218.93
09/01/2026	854,666.00		854,666.00	341,591.75	513,074.25		475,424.62
03/01/2027	7,859,666.00		7,859,666.00	7,111,591.75	748,074.25	1,261,148.50	687,937.72
09/01/2027	721,430.90		721,430.90	295,894.25	425,536.65		388,368.82
03/01/2028	8,006,430.90		8,006,430.90	7,170,894.25	835,536.65	1,261,073.30	756,790.82
09/01/2028	575,840.18		575,840.18	240,894.25	334,945.93		301,084.24
03/01/2029	8,160,840.18		8,160,840.18	7,235,894.25	924,945.93	1,259,891.86	825,149.48
09/01/2029	420,461.45		420,461.45	175,141.25	245,320.20		217,196.37
03/01/2030	8,330,461.45		8,330,461.45	7,315,141.25	1,015,320.20	1,260,640.40	892,124.04
09/01/2030	250,515.10		250,515.10	102,670.25	147,844.85		128,923.29
03/01/2031	8,505,515.10		8,505,515.10	7,392,670.25	1,112,844.85	1,260,689.70	963,080.90
09/01/2031	73,156.43		73,156.43	25,031.75	48,124.68		41,333.19
03/01/2032	3,478,156.43	8,113,967.87	-4,635,811.44	2,270,031.75	-6,905,843.19	-6,857,718.51	-5,886,413.92
	90,647,710.32	8,113,967.87	82,533,742.45	76,986,575.16	5,547,167.29	5,547,167.29	5,690,451.39

Savings Summary

PV of savings from cash flow	5,690,451.39
Plus: Refunding funds on hand	3,489.40
Net PV Savings	5,693,940.79

SAVINGS

Oklahoma City Economic Development Trust
Tax-Exempt Refunding Series of 2021 (Refunding 2013B)
Interest Rates as of 6.8.2021
PRELIMINARY

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Annual Savings @	Present Value to 08/24/2021 1.5241179%
09/01/2021	596,000.00		596,000.00	16,829.17	579,170.83		578,999.87
03/01/2022	596,000.00		596,000.00	432,750.00	163,250.00	742,420.83	161,967.52
09/01/2022	596,000.00		596,000.00	432,750.00	163,250.00		160,742.57
03/01/2023	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	159,526.88
09/01/2023	596,000.00		596,000.00	432,750.00	163,250.00		158,320.39
03/01/2024	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	157,123.02
09/01/2024	596,000.00		596,000.00	432,750.00	163,250.00		155,934.70
03/01/2025	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	154,755.37
09/01/2025	596,000.00		596,000.00	432,750.00	163,250.00		153,584.97
03/01/2026	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	152,423.41
09/01/2026	596,000.00		596,000.00	432,750.00	163,250.00		151,270.64
03/01/2027	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	150,126.59
09/01/2027	596,000.00		596,000.00	432,750.00	163,250.00		148,991.18
03/01/2028	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	147,864.37
09/01/2028	596,000.00		596,000.00	432,750.00	163,250.00		146,746.08
03/01/2029	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	145,636.25
09/01/2029	596,000.00		596,000.00	432,750.00	163,250.00		144,534.81
03/01/2030	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	143,441.69
09/01/2030	596,000.00		596,000.00	432,750.00	163,250.00		142,356.85
03/01/2031	596,000.00		596,000.00	432,750.00	163,250.00	326,500.00	141,280.21
09/01/2031	596,000.00		596,000.00	432,750.00	163,250.00		140,211.72
03/01/2032	5,831,000.00		5,831,000.00	3,597,750.00	2,233,250.00	2,396,500.00	1,903,581.29
09/01/2032	465,125.00		465,125.00	353,625.00	111,500.00		94,321.77
03/01/2033	9,535,125.00		9,535,125.00	7,248,625.00	2,286,500.00	2,398,000.00	1,919,602.13
09/01/2033	238,375.00		238,375.00	181,250.00	57,125.00		47,595.86
03/01/2034	9,773,375.00	1,661,187.63	8,112,187.37	7,431,250.00	680,937.37	738,062.37	563,057.98
	38,359,000.00	1,661,187.63	36,697,812.37	27,484,329.17	9,213,483.20	9,213,483.20	8,123,998.11

Savings Summary

PV of savings from cash flow	8,123,998.11
Plus: Refunding funds on hand	191.19
Net PV Savings	8,124,189.30

BOND PRICING

Oklahoma City Economic Development Trust
Taxable Refunding Series of 2021 (Refunding 2013A)
Interest Rates as of 6.8.2021
SLGS as of 6.8.2021
PRELIMINARY

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Bond Component:					
	03/01/2022	7,130,000	0.290%	0.290%	100.000
	03/01/2023	6,535,000	0.390%	0.390%	100.000
	03/01/2024	6,570,000	0.570%	0.570%	100.000
	03/01/2025	6,615,000	0.920%	0.920%	100.000
	03/01/2026	6,690,000	1.070%	1.070%	100.000
	03/01/2027	6,770,000	1.350%	1.350%	100.000
	03/01/2028	6,875,000	1.600%	1.600%	100.000
	03/01/2029	6,995,000	1.880%	1.880%	100.000
	03/01/2030	7,140,000	2.030%	2.030%	100.000
	03/01/2031	7,290,000	2.130%	2.130%	100.000
	03/01/2032	2,245,000	2.230%	2.230%	100.000
		70,855,000			

Dated Date	08/24/2021	
Delivery Date	08/24/2021	
First Coupon	09/01/2021	
Par Amount	70,855,000.00	
Original Issue Discount		
Production	70,855,000.00	100.000000%
Underwriter's Discount	-354,275.00	-0.500000%
Purchase Price	70,500,725.00	99.500000%
Accrued Interest		
Net Proceeds	70,500,725.00	

